



EMCO INDUSTRIES LIMITED

January 10, 2020

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Summary Balance Sheet- 2016 to 2019 *(Rupees in million)*

Description	16-Jun	17-Jun	18-Jun	19-Jun
Property Plant & Equipment	1,351	1,471	1,145	1,151
Current Assets	922	1,005	917	1,187
Total Assets	<u>2,275</u>	<u>2,500</u>	<u>2,349</u>	<u>2,453</u>
Equity	768	993	1,016	1,166
Long Term Loans And Liabilities	239	332	316	240
Current Liabilities	1,143	1,036	870	972
Total Liabilities & Equity	<u>2,275</u>	<u>2,500</u>	<u>2,349</u>	<u>2,453</u>

Financial Analysis /Ratios

Description	16-Jun	17-Jun	18-Jun	19-Jun
Gross Profit % to Net Sales	18%	22%	15%	25%
Net Profit % to Net Sales	3%	3%	3%	10%
Current Ratio	0.81	0.97	1.05	1.22
Debt equity ratio	28%	30%	28%	21%
Days Inventory held	160	199	133	158
Receivable Days	70	92	80	119
Payable Days	62	85	51	51

Summary Profit & Loss Account- 2016 to 2019 *(Rupees in million)*

Description	16-Jun	17-Jun	18-Jun	19-Jun
Production - Ton	4,375	4,818	4,862	4,556
Dispatch - Ton	4282	4244	5053	4388
Sales -PKR million	1,058	1,007	1,159	1,386
Gross Profit	190	225	168	348
Operating Income	114	124	72	250
Finance Cost	78	59	62	82
Net Income after tax	27	29	36	145
EPS - Rs./Share	0.78	0.83	1.03	4.13

Thank you